OPTOMANAGER WALKTHROUGH CATARACT POST OP FOLLOW UP

PART 1 – BOOKING THE APPOINTMENT

As before – when you login in to Optomanager you have the modules available to the right hand side of the screen.

Home	
Welcome Ankur Trivedi	
John Weygang Optometrists Lip	OptoManager Modules
39 Hucclecote Road, Hucclecote	
Gioucestershire GL3 3TL	<u>Cataract - Gloucestershire Primary Eyecare</u>
	Solution State

The Cataract Post-Op Follow can be found in the Cataract module.

	ΟΡΤΟΜΑΙ	NAGER	
	Enhancing the of Healthcare	e Delivery Services	
OptoManager Me	nu	Gloucestershire	Primary Eyecare C
Home			
Sub-contractor / declaration	Practice	View All Pati	ents
Pre-op Cataract	Assessments	Search	
All Patients		First Name:	
Pending Patient	s	Practice Refere	ence Number:
Closed Patients			
Add New Pre-op	Assessment	O - Pending	
Patient Satisfacti	on Questionnaire		
DNA Report		A - Awaiting pr	actioner sign off
Manage Appointr	nents	R - Referred	
Post-op Cataract	Assessments	C - Complete	
All Patients			
Pending Patient	s		Patient ID
Closed Patients			
Add New Post-o	p Assessment	R	
Manage Appoint	ments (Post-op)	C	
Documents			
Incidents, Compl & Service Issues	aints	20 ᅌ Entries	Per Page
Invoices			
Admin			
Manage Practitie	oner +		
Documents & Inf	ormation		
Contact Help Des	sk.		

You may have already noticed there is a now a Post-Op section below the Pre-Op section on the Menu within the Cataract module.

Click on the 'Add New Post-Op Assessment to start booking the patient into the system.

(NB once the system has been in place for a while – we will have patients that have been sent in for cataract surgery via Optomanager whose information can be pulled through for the post op. This will make entering them on the system for Post Op much quicker.

As with the other elements the first page requires you to confirm the Px has been made aware that a computer record will be held by Webstar Health for this service. PEG will make sure this is dealt with by the HES staff making initial contact for the Cataract Post Op Follow Up.



Tick to confirm that: *

When the box has been ticked the initial data entry for the patient is made available. This is similar to other modules that you will have already seen.

Gloucestershire Primary Eyecare Cata	ract > Patients > Add New	
Patient Form		
The patient understands that a copy of the	his record will be held on a computer by the	service provider, or their data processor.
Tick to confirm that: *		
Title:	Please select	
If other please specify:		[
Forename: *]
Surname: *]
Date of Birth (dd/mm/yyyy): *		0
Gender: *	Male Female	
Postcode: *	Find Address)
Patient Address Line 1: *		_
Patient Address Line 2:		
Patient Address Line 3:		
Patient Address Line 4:		
Patient Address Line 5:		
Preferred Telephone number: *		
NHS Number:		
Patient's GP's CCG: *	Please select	
Patient's GP: *	Please select	
Surgical Facility: *	Please select	
Appointment Details		
Date of Appointment: *		Now
Time of Appointment: *	Please select ᅌ : Please select	Now
* indicates a required field	Save Cancel	

Once complete it will look like this;

Patient Form			
The patient understands that a copy of the	his record will be held on a	computer by the s	service provider, or their data processor.
Tick to confirm that: *			
Title:	Miss	\$	
If other please specify:			
Forename: *	Jane		
Surname: *	Smith		
Date of Birth (dd/mm/yyyy): *	05/09/1935		0
Gender: *	🔿 Male 📀	Female	
Postcode: *	GL3 2NA	Find Address	
Patient Address Line 1: *	8 Cochran Close		
Patient Address Line 2:	Churchdown		
Patient Address Line 3:	Gloucester		
Patient Address Line 4:			
Patient Address Line 5:			
Preferred Telephone number: *	01452222222		
NHS Number:			
Patient's GP's CCG: *	Gloucestershire CCG	\$	
Patient's GP: *	KINGSHOLM SURGER	XY ᅌ	
Surgical Facility: *	Please select	\$	
Appointment Details			
Date of Appointment: *	17/08/2016		Now
Time of Appointment: *	15 ᅌ :	30 🗘	Now
* indicates a required field	Save Can	cel	

Please note the Surgical Facility is limited to a small number of hospitals that perform cataract operations that will be discharging patients to the service within Glos.

1	Please select
	Cheltenham General Hospital (CGH)
	Tewkesbury Hospital
	Tetbury Hospital
	Emersons Green NHS Treatment

You need to enter the date and time of the appointment that has been accepted by the patient. It needs to be >4 weeks after the operation to allow enough time for the eye to have healed enough to allow a stable refraction to be obtained.

When you click Save – it will allow you to confirm you are happy with the information.

Patient Confirmation	
atient ID:	1200111
ate and time created:	20/07/2016 16:42:51
reated by:	83002052
tle	Miss
rename:	Jane
name:	Smith
te of Birth:	05/09/1935
ostcode:	GL3 2NA
atient Address Line 1:	8 Cochran Close
tient Address Line 2:	Churchdown
tient Address Line 3:	Gloucester
tient Address Line 4:	
tient Address Line 5:	
eferred Telephone number:	014522222222
ient's GP's CCG:	Gloucestershire CCG
ient's GP:	KINGSHOLM SURGERY
rgical Facility:	Cheltenham General Hospital (CGH)
ppointment Details	
pointment Date:	17/08/2016
pointment Time:	15:30
ave these details select Save below	ι.
t these details select Edit below.	

Clicking Save again will complete the booking of the patient on to the system.

Glouces	tershire Primary Eye	care Cataract > Patients > View F	Pending Patients								Log out Ankur Trivedi
View I	Pending Patients										
Searc	h										
First Na	ame:				Postc	ode:					
Suman	ne:				Date	of Birth:					Search
(R) - Pat (A) - Pat (C) - Pat	ient Post-op assessir ient Post-op assessir	-op process ent complete awaiting sign off ent complete and practitioner signe	ed off								
	¢ ID	First Name	\$ Surname	Address 1	Postcode	Date of Birth	- Date Created	Date of Appointment	Date of Assessment	Pre-Op Referral	Action
	<u>1200111</u>	Jane	Smith	8 Cochran Close	GL3 2NA	05/09/1935	20/07/2016	<u>17/08/2016</u>			Edit
20 ᅌ	Entries Per Page				NA M						Displaying Page 1 of 1

The patient booking has been save ready to have the information inputted at the appointment.

If the patients appointment need to be changed/cancelled or they DNA you can action the necessary steps by clicking on the link for – 'Manage Appointments (Post-Op)

OptoManager Menu	
Home	
Sub-contractor / Practice declaration	
Pre-op Cataract Assessments	
All Patients	
Pending Patients	
Closed Patients	
Add New Pre-op Assessment	
Patient Satisfaction Questionnair	e
DNA Report	
Manage Appointments	
Post-op Cataract Assessments	
All Patients	
Pending Patients	
Closed Patients	
Add New Post-op Assessment	
Manage Appointments (Post-op)	
Documents	
Incidents, Complaints & Service Issues	
Invoices	
Admin	
Manage Practitioner	+
Documents & Information	

This shows you appointments already booked;

Pending Appointments								
Search								
First Name:			Sumame:					
Date of Birth:	0		Patient ID:				Search	
\$ ID	≑ First Name	- Sumame		Date of Birth	Postcode	Date/Time of Appointment	Action	
1200111	Jane	Smith		05/09/1935	GL3 2NA	17-08-2016/15:30	Edit Appointment	
20 ᅌ Entries Per Page		1	И∢▶М					Displaying Page 1 of

Click on the 'Edit Appointment' link for the patient you want to change the appointment details (or log a DNA) for.

Gloucestershire Primary Eyecare Cataract > Edit Appointment							
Edit Appointment							
First Name:	Jane	Appointment ID:	2422				
Surname:	Smith	Date of Appointment:	17/08/2016				
Date of Birth:	05/09/1935	Time of Appointment:	15:30				
Appointment Details							
Please record the change you want to make: *	Please select 🗘 😵 Please select						
* indicates a required field	Save Cancel						

Gloucestershire Primary Eyecare Cataract > Edit Appointment Edit Appointment							
Edit Appointment First Name: Jane Appointment ID: 2422 Surname: Smith Date of Appointment: 17/08/21 Date of Birth: 05/09/1935 Time of Appointment: 15:30 Appointment Details Please record the change you want to ✓ Please select Select Select	Soucestershire Primary Eyecare Cataract > Edit Appointment						
Edit Appointment First Name: Jane Appointment ID: 2422 Surname: Smith Date of Appointment: 17/08/2 Date of Birth: 05/09/1935 Time of Appointment: 15:30 Appointment Details							
First Name: Jane Appointment ID: 2422 Sumame: Smith Date of Appointment: 17/08/2 Date of Birth: 05/09/1935 Time of Appointment: 15:30 Please record the change you want to Please select							
First Name: Jane Appointment ID: 2422 Surname: Smith Date of Appointment: 17/08/2 Date of Birth: 05/09/1935 Time of Appointment: 15:30 Please record the change you want to Please select							
Surname: Smith Date of Appointment: 17/08/2 Date of Birth: 05/09/1935 Time of Appointment: 15:30							
Date of Birth: 05/09/1935 Time of Appointment: 15:30 Appointment Details Please record the change you want to ✓ Please select	2016						
Appointment Details Please record the change you want to V Please select							
Appointment Details Please record the change you want to V Please select							
Please record the change you want to 🗸 Please select							
make: * Change appointment							
Cancel appointment							
* indicates a required field Record DNA							

Depending on what action is requested other boxes to be completed will appear

Change Appointment

Appointment Details			
Please record the change you want to make: *	Change app	ointment	0
New Appointment Date: *			Now
New Appointment Time: *	08	00 : 00	Now
Reason for change: *	Please selec	:t	٥
Contact Date: *			Now
Contact Time: *	08	00 :	Now
* indicates a required field	Save	Cancel	

Cancel Appointment

Appointment Details			
Please record the change you want to make: *	Cancel appoint	tment	\$
Reason for cancelling appointment: *	Other		٢
If other, please specify: *			
* indicates a required field	Save	Cancel	

Options for Reason for cancelling appointment



Record DNA

Appointment Details		
Please record the change you want to make: *	Record DNA	٥
Date of Call: *		
Time of Call: *	Please select ᅌ : Please sele	ct 🗘
Comments:		
		11
* indicates a required field	Save Cancel	

Part 2 deals with the next stage on the day of the follow up appointment.

PART 2 – RECORDING THE FOLLOW UP APPOINTMENT

Log into Optomanager and view your pending patients.

The patient should already be on the system (as dealt with in Part 1).

Find the patient and click on the 'Add' link;

Gloucestershire Primary Eyecare Cataract > Patients > View Pending Patients Cataract > Date of the Company Eyecare Cataract > Date of the Cataractataa > Date of the Cataractataa > Dat						Log out Test User					
Viev	v Pending Pa	tients									
Sea	rch										
First	Name:					Postcode:					
Surr	ame:					Date of Birth	n:				Search
R - F A - F C - F P - F	atient referred atient Post-op atient Post-op ending Assess	from Pre-op Process assessment complete assessment complete ment	e awaiting sign off e and practitioner signed	d off							
	Patient	💠 First Name	Surname	Address 1	Postcode	≎ Date of Birth	Date of Pre-op	Previous ≎ Post-op Assessment	Appointment	Assessment	Action
P	<u>19150</u>	Harry	Potter	4 Privet Drive	WD25 7FD	31/07/1980			12/08/2016	Add	
20	Entries Per	Page			101	M					Displaying Page 1 of 1

This will bring up the clinical record;

Gloucestershire Primary Eyecare Cataract > Patients > Post-op Assessment					
Patient Details					
Patient Name Date of Birth	Harry Potter 31/07/1980			Patient ID	
Operation Details					
Surgical Facility: * Consultant Surgeon: Other Consultant: * Operating Surgeon: Other Operating Surgeon: * Date of Operation (dd/mm/yyyy): * Eye operated on: *		Cheltenham Ger Please select Please select Please select RE	LE		
Pre-op VA: * Post-op Pinhole VA: * Pre-existing ocular pathology: *		Please select Please select ARMD Corneal Scarring	 Please select Please select Diabetic Maculopathy Optic Neuropathy 	y NPDR None	Amblyopia
What is the Medisoft National Cataract Audi reference num	ber:				

You will have the ability to record where the surgery was performed, consultant and operating surgeon. This information will be present on the fax sheet from the HES.

The options for the Surgical Facility are;



The options for consultant and are operating surgeon are;



If the name you want is not on the list for either fields you can select 'other' and type in the name in the relevant 'Other' box.

The date of the operation and eye operated upon are next to be entered.

Pre Op VAs and Post Op Pinhole Vision is then entered. This is followed by pre existing ocular pathology.

Next you enter the Medisoft National Cataract Audit reference number – this is a unique identifier which allows the pre and post op date to be inputed into the National Cataract Audit. This number will be on the faxed sheet from the HES.

The next section allows the slit lamp examination/ophthalmoscopy to be recorded. The presence or absence of any common post op complication is recorded. This is only for the relevant eye.

Slit Lamp Examination			
Date of Examination (dd/mm/yyyy): *			
	RE	LE	
Patient gives/has a history of pain, discomfort or sudden reduction in vision?: *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Anterior chamber activity present? (>2 cells seen in 2x2 field): *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Wound red or unusual in any way?: *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Corneal clarity affected?: *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Posterior synechiae?: *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Thickening of posterior capsule: *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Any vitreous activity: *	🔵 Yes 💽 No	Yes 💽 No	
Intolerable or unacceptable astigmatism?: *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Intolerable or unacceptable anisometropia?: *	🔵 Yes 💽 No	🔵 Yes 💽 No	
Any observable CMO?: *	🔵 Yes 💽 No	Yes 💽 No	

Next the pre op (if you have it) and post op Rx data is inputed.

If the Px was referred for their cataract via Optomanger – the pre op Rx information would be prepopulated.

Pre	-op Renaci	ion Detail								
the F no P	Pre-op Refrac re-op Refract	tion details ion details	are held in the databa are held in the databa	se then the refraction will the se then you may provide the the se then you may provide the second sec	be displayed below. You nese from your records	may update this, if required, or select: Pre-op Refraction no	with the details provided by the t ot available.	reatment centre on the p	ost-op cataract report	form where these differ.
^o re-c you	p Refraction	Available (e d vertical	either from HES or pra and horizontal pris	nctice records): * m, please enter all the	• Yes vertical for one eye	No and all horizontal for the	other.			
	U VA		Sph (+/-nn.nn) *	Cyl (+/-nn.nn)	Axis (nnn)	Prism (nn)	Base	VA *	Read Add (+n.nn)	Near VA *
RE	6/60	٢	-3.00	-1.25	98	0	Please seler ᅌ	6/24 ᅌ	+1.00	N12 ᅌ
E	6/18	٢	-1.00	-0.50	44	0	Please selec	6/7 ᅌ	+1.00	N5 ᅌ
os	t-op Asses	sment Re	fraction Details	m niesse enter all the	vertical for one eve	and all horizontal for the	ther			
Pos you	st-op Asses have mixed U VA *	sment Re d vertical	fraction Details and horizontal pris Sph * (+/-nn.nn)	m, please enter all the Cyl (+/-nn.nn)	vertical for one eye Axis (nnn)	and all horizontal for the Prism (nn)	other. Base	VA *	Read Add (+n.nn)	Near VA *
Pos you RE	t-op Asses have mixed U VA * 6/5	sment Re d vertical	fraction Details and horizontal pris Sph * (+/-nn.nn) +0.00	m, please enter all the Cyl (+/-nn.nn) -0.50	vertical for one eye Axis (nnn) 90	and all horizontal for the Prism (nn)	Dther. Base Please seler ©	VA * 6/4	Read Add (+n.nn) +2.00	Near VA * N4 🙂
Pos you RE _E	have mixed U VA * 6/5 6/18	sment Re d vertical	fraction Details and horizontal pris Sph * (+/-nn.nn) +0.00 -1.00	m, please enter all the Cyl (+/-nn.nn) -0.50 -0.50	vertical for one eye Axis (nnn) 90 45	and all horizontal for the Prism (nn)	Please seler C	VA * 6/4 © 6/7 ©	Read Add (+n.nn) +2.00 +1.00	Near VA *
Pos you RE LE	have mixed U VA * 6/5 6/18 date Refracti	sment Re d vertical 0 0	fraction Details and horizontal pris Sph * (+/-nn.nn) +0.00 -1.00	m, please enter all the Cyl (+/-nn.nn) -0.50 -0.50	Axis (nnn) 90 45	and all horizontal for the Prism (nn)	Please select © Please select ©	VA * 6/4 3 6/7 3	Read Add (*n.nn) +2.00 +1.00	Near VA * N4 2 N5 2
Pos you RE LE	have mixed U VA * 6/5 6/18 date Refracti	sment Re d vertical 0 0	fraction Details and horizontal pris Sph * (+/-nn.n) +0.00 -1.00	m, please enter all the Cyl (+/-nn.n) -0.50 -0.50	vertical for one eye Axis (nnn) 90 45 RE	And all horizontal for the original for the original formed and the original forme	bther. Base Please seler © Please seler ©	VA * 6/4 • 6/7 •	Read Add (+n.nn) +2.00 +1.00	Near VA * N4 • N5 •
Pos you RE _E Valio	t-op Assess have mixed 6/5 6/18 date Refracti (mmHG); *	ion sment Re d vertical 0 ion	fraction Details and horizontal pris Sph * (+/-nn.nn) +0.00 -1.00	m, please enter all the Cyi (+/-nn.nn) -0.50 -0.50	vertical for one eye Axis (nnn) 90 45 RE 12	And all horizontal for the operation of	bther. Base Please seler © Please seler ©	VA * 6/4 © 6/7 ©	Read Add (+n.nn) +2.00 +1.00	Near VA * N4 ? N5 ?

The IOP and tonometry are also recorded – the choices of tonometer are;



The final section records Px <u>satisfaction of the surgery</u> and the clinical outcome of the episode Further comments can also be recorded.

Patient satisfaction	
Patient assessment of vision:	Improved O No Change O Worse
Patient satisfaction re outcome of surgery:	Neither Satisfied Nor Satisfied disatissfied Dissatisfied
Outcome	
Outcome: *	Discharge
Comments:	Px very happy with outcome. Can now read his books.
* indicates a required field	Cancel Save

The outcome choices are;

Discharge from service: all normal

Refer to HES – non urgent: for non urgent post op complication i.e. Refer for posterior sub capsular thickening and YAG capsultomy

Refer to HES – Urgent – for serious post op complications e.g. persistent inflammation, vitreous haem etc. – You need to call the Triage line to discuss. The system will produce a report – this needs to be printed and given to Px to take with them to the HES appointment that you arrange with the triage line. <u>A copy should also be manually faxed to the Px's GP.</u>

When you click 'save' the system allows all the inputed data to be reviewed prior to submission.

Post-op Assessment Confirmation	
Patient ID:	19150
Date and time created:	17/08/2016 03:56:21
Created by:	1800test
Title	Mr
First Name:	Harry
Surname:	Potter
Date of Birth:	31/07/1980
Postcode:	WD25 7FD
Patient Address Line 1:	4 Privet Drive
Patient Address Line 2:	
Patient Address Line 3:	
Patient Address Line 4:	
Patient Address Line 5:	
Preferred Telephone Number:	01452 7777777
CCG:	Gloucestershire CCG
GP Surgery:	Test GP 1
NHS Number:	

Operation Details

Surgical Facility:	Cheltenham General Hospital (CGH)
Consultant Surgeon:	Mr John Ferris
Other Consultant:	
Operating Surgeon:	Mr John Ferris
Other Operating Surgeon:	
Date of Operation:	05/07/2016
Eye operated on:	Right

	RE
Pre-op VA	6/24
Post-op Pinhole VA	6/6

Pre-existing ocular pathology	None
What is the Medisoft National Cataract Audi reference number::	

Slit Lamp Examination

•		
Date of Examination (dd/mm/yyyy):	12/08/2016	
	RE	LE
Patient gives/has a history of pain, discomfort or sudden reduction in vision?	No	
Anterior chamber activity present? (> 2 cells seen in 2x2 field)	No	
Wound red or unusual in any way?	No	
Corneal clarity affected?	No	
Posterior synehchiae?	No	
Thickening of posterior capsule	No	
Any vitreous activity	No	
Intolerable or unacceptable astigmatism?	No	
Intolerable or unacceptable anisometropia?	No	
Any Observable COM?	No	

Pre-op Refraction Details

If the Pre-op Refraction details are held in the database then the refraction will be displayed below. You may update this, if required, with the details provided by the treatment centre on the post-op cataract report form where these differ. If no Pre-op Refraction details are held in the database then you may provide these from your records or select: Pre-op Refraction not available.

Pre-op Refraction Available (either from HES or practice records):

	U VA	Sph (+/-nn.nn)	Cyl (+/-nn.nn)	Axis (nnn)	Prism (nn)	Base	VA	Read Add (+n.nn)	Near VA
RE	6/18	-3.00	-1.25	98	0		6/24	+1.00	N12
LE	6/60	-1.00	-0.50	44	0		6/7	+1.00	N5

Post-op Assessment Refraction Details

	U VA	Sph (+/-nn.nn)	Cyl (+/-nn.nn)	Axis (nnn)	Prism (nn)	Base	VA	Read Add (+n.nn)	Near VA
RE	6/5	+0.00	-0.50	90			6/4	+2.00	N4
LE	6/18	-1.00	-0.50	45			6/7	+1.00	N5

This is the point where the practioners signs off the episode.

IOP (mmHG):	12		
Tonometer used:	Goldmann Applanation Tonometry		
Patient Satisfaction			
Patient assessment of vision:	Improved		
Patient satisfaction re outcome of surgery:	Satisfied		
Outcome			
Outcome:	Discharge		
Comments:	Px very happy with outcome. Can now read his books.		
Edit Save Prac	Practitioner Sign Off		

Post-op Assessment - Practitioner Sign Off						
Pre-op Assessment Details						
Patient Name	Harry Potter	Patient ID	19150			
Patient DoB	31/07/1980	Created by	1800test			
Practice reference number		Clinical Assessment	17/08/2016			
Preferred treatment centre	Cheltenham General Hospital (CGH)					
Preferred Eye for surgery	Right					

Please sign off this assessment:

The post-op report will be faxed to the treatment centre by OptoManager.

Please sign off the patient to proceed

Comments for post-op report:	Px very happy with outcome. Can now read his books.			
Select Practitioner: *	Please select			
Sign off number: *				
By signing off the patient at this ti	me you are:			

- Confirming that you have carried out a post-operativecataract assessment in accordance with the clinical protocol.
- Claiming payment for the post-operative-cataract assessment

To Sign Off and close this patient select Practitioner Sign Off.

To abandon this sign off, select Abort below.



Final comments can be added/reviewed.