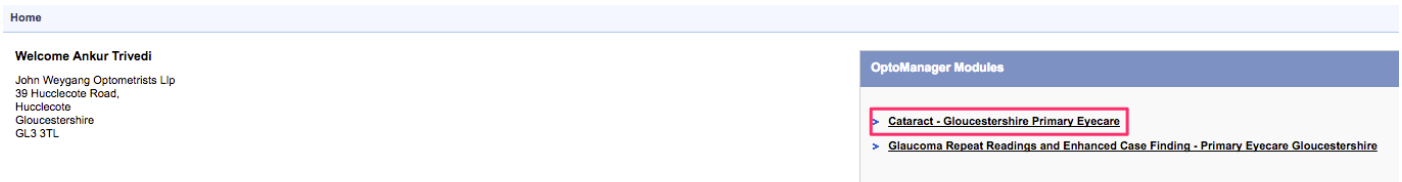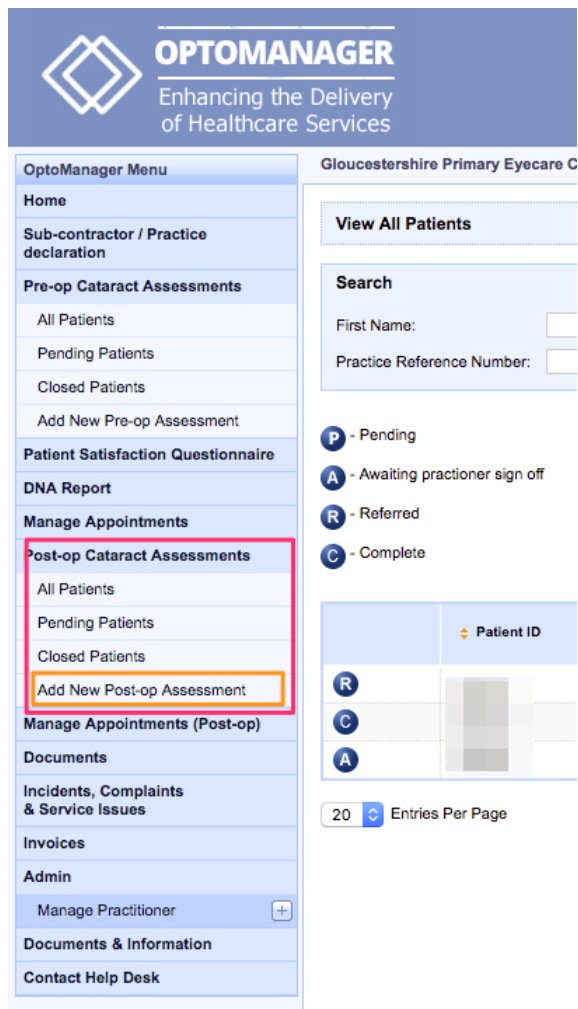OPTOMANAGER WALKTHROUGH CATARACT POST OP FOLLOW UP

PART 1 – BOOKING THE APPOINTMENT

As before – when you login in to Optomanager you have the modules available to the right hand side of the screen.

The Cataract Post-Op Follow can be found in the Cataract module.

You may have already noticed there is a now a Post-Op section below the Pre-Op section on the Menu within the Cataract module.

Click on the 'Add New Post-Op Assessment to start booking the patient into the system.

(NB once the system has been in place for a while – we will have patients that have been sent in for cataract surgery via Optomanager whose information can be pulled through for the post op. This will make entering them on the system for Post Op much quicker.

As with the other elements the first page requires you to confirm the Px has been made aware that a computer record will be held by Webstar Health for this service. PEG will make sure this is dealt with by the HES staff making initial contact for the Cataract Post Op Follow Up.

Patient Form

The patient understands that a copy of this record will be held on a computer by the service provider, or their data processor.

Tick to confirm that: *   ☐

When the box has been ticked the initial data entry for the patient is made available. This is similar to other modules that you will have already seen.

Patient Form

The patient understands that a copy of this record will be held on a computer by the service provider, or their data processor.

Tick to confirm that: *	☑
Title:	Please select
If other please specify:	
Forename: *	
Surname: *	
Date of Birth (dd/mm/yyyy): *	ⓘ
Gender: *	○ Male ○ Female
Postcode: *	Find Address
Patient Address Line 1: *	
Patient Address Line 2:	
Patient Address Line 3:	
Patient Address Line 4:	
Patient Address Line 5:	
Preferred Telephone number: *	
NHS Number:	
Patient's GP's CCG: *	Please select
Patient's GP: *	Please select
Surgical Facility: *	Please select

Appointment Details

Date of Appointment: *	Now
Time of Appointment: *	Please select : Please select Now

* indicates a required field   **Save**   **Cancel**

Once complete it will look like this;

Please note the Surgical Facility is limited to a small number of hospitals that perform cataract operations that will be discharging patients to the service within Glos.

You need to enter the date and time of the appointment that has been accepted by the patient. It needs to be >4 weeks after the operation to allow enough time for the eye to have healed enough to allow a stable refraction to be obtained.

When you click Save – it will allow you to confirm you are happy with the information.

Patient Confirmation

Patient ID:	1200111
Date and time created:	20/07/2016 16:42:51
Created by:	83002052
Title	Miss
Forename:	Jane
Surname:	Smith
Date of Birth:	05/09/1935
Postcode:	GL3 2NA
Patient Address Line 1:	8 Cochran Close
Patient Address Line 2:	Churchdown
Patient Address Line 3:	Gloucester
Patient Address Line 4:	
Patient Address Line 5:	
Preferred Telephone number:	014522222222
Patient's GP's CCG:	Gloucestershire CCG
Patient's GP:	KINGSHOLM SURGERY
Surgical Facility:	Cheltenham General Hospital (CGH)

Appointment Details

Appointment Date:	17/08/2016
Appointment Time:	15:30

To save these details select Save below.

To edit these details select Edit below.

Save   Edit

Clicking Save again will complete the booking of the patient on to the system.

View Pending Patients

Search

| First Name: | | Postcode: | |
| Surname: | | Date of Birth: | | Search |

R - Patient referred from pre-op process

A - Patient Post-op assessment complete awaiting sign off

C - Patient Post-op assessment complete and practitioner signed off

ID	First Name	Surname	Address 1	Postcode	Date of Birth	Date Created	Date of Appointment	Date of Assessment	Pre-Op Referral	Action
1200111	Jane	Smith	8 Cochran Close	GL3 2NA	05/09/1935	20/07/2016	17/08/2016			Edit

20 Entries Per Page   ◁◁ ▷▷   Displaying Page 1 of 1

The patient booking has been save ready to have the information inputted at the appointment.

If the patients appointment need to be changed/cancelled or they DNA you can action the necessary steps by clicking on the link for – 'Manage Appointments (Post-Op)

This shows you appointments already booked;

Click on the 'Edit Appointment' link for the patient you want to change the appointment details (or log a DNA) for.

Depending on what action is requested other boxes to be completed will appear

Change Appointment

Cancel Appointment

Options for Reason for cancelling appointment

Record DNA

Appointment Details

Please record the change you want to make: *	Record DNA
Date of Call: *	
Time of Call: *	Please select : Please select
Comments:	

* indicates a required field   **Save**   **Cancel**

Part 2 deals with the next stage on the day of the follow up appointment.

Appointment Details

Please record the change you want to make: *	Record DNA
Date of Call: *	
Time of Call: *	Please select : Please select
Comments:	

Log into Optomanager and view your pending patients.

The patient should already be on the system (as dealt with in Part 1).

Find the patient and click on the 'Add' link;

This will bring up the clinical record;

You will have the ability to record where the surgery was performed, consultant and operating surgeon. This information will be present on the fax sheet from the HES.

The options for the Surgical Facility are;
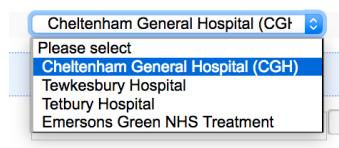
The options for consultant and are operating surgeon are;
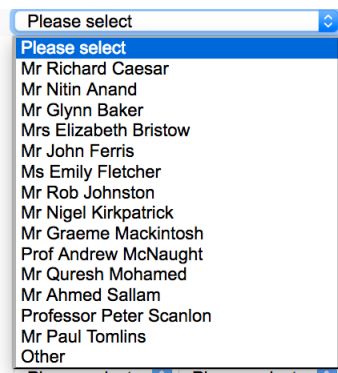
If the name you want is not on the list for either fields you can select 'other' and type in the name in the relevant 'Other' box.

The date of the operation and eye operated upon are next to be entered.

Pre Op VAs and Post Op Pinhole Vision is then entered. This is followed by pre existing ocular pathology.

Next you enter the Medisoft National Cataract Audit reference number – this is a unique identifier which allows the pre and post op date to be inputed into the National Cataract Audit. This number will be on the faxed sheet from the HES.

The next section allows the slit lamp examination/ophthalmoscopy to be recorded. The presence or absence of any common post op complication is recorded. This is only for the relevant eye.

Slit Lamp Examination

	RE	LE
Date of Examination (dd/mm/yyyy): *		
Patient gives/has a history of pain, discomfort or sudden reduction in vision?: *	◯ Yes ◉ No	◯ Yes ◉ No
Anterior chamber activity present? (>2 cells seen in 2x2 field): *	◯ Yes ◉ No	◯ Yes ◉ No
Wound red or unusual in any way?: *	◯ Yes ◉ No	◯ Yes ◉ No
Corneal clarity affected?: *	◯ Yes ◉ No	◯ Yes ◉ No
Posterior synechiae?: *	◯ Yes ◉ No	◯ Yes ◉ No
Thickening of posterior capsule: *	◯ Yes ◉ No	◯ Yes ◉ No
Any vitreous activity: *	◯ Yes ◉ No	◯ Yes ◉ No
Intolerable or unacceptable astigmatism?: *	◯ Yes ◉ No	◯ Yes ◉ No
Intolerable or unacceptable anisometropia?: *	◯ Yes ◉ No	◯ Yes ◉ No
Any observable CMO?: *	◯ Yes ◉ No	◯ Yes ◉ No

Next the pre op (if you have it) and post op Rx data is inputed.

If the Px was referred for their cataract via Optomanger – the pre op Rx information would be pre-populated.

Pre-op Refraction Details

If the Pre-op Refraction details are held in the database then the refraction will be displayed below. You may update this, if required, with the details provided by the treatment centre on the post-op cataract report form where these differ.
If no Pre-op Refraction details are held in the database then you may provide these from your records or select: Pre-op Refraction not available.

Pre-op Refraction Available (either from HES or practice records): *   ◉ Yes   ◯ No

If you have mixed vertical and horizontal prism, please enter all the vertical for one eye and all the horizontal for the other.

	U VA	Sph (+/-nn.nn) *	Cyl (+/-nn.nn)	Axis (nnn)	Prism (nn)	Base	VA *	Read Add (+n.nn)	Near VA *
RE	6/60	-3.00	-1.25	98	0	Please sele	6/24	+1.00	N12
LE	6/18	-1.00	-0.50	44	0	Please sele	6/7	+1.00	N5

Validate Refraction

Post-op Assessment Refraction Details

If you have mixed vertical and horizontal prism, please enter all the vertical for one eye and all the horizontal for the other.

	U VA *	Sph * (+/-nn.nn)	Cyl (+/-nn.nn)	Axis (nnn)	Prism (nn)	Base	VA *	Read Add (+n.nn)	Near VA *
RE	6/5	+0.00	-0.50	90		Please sele	6/4	+2.00	N4
LE	6/18	-1.00	-0.50	45		Please sele	6/7	+1.00	N5

Validate Refraction

	RE	LE
IOP (mmHG): *	12	15
Tonometer used: *	Goldmann Applanation Tonometry	

The IOP and tonometry are also recorded – the choices of tonometer are;

Please select
Please select
Goldmann Applanation Tonometry
Other

The final section records Px <u>satisfaction of the surgery</u> and the clinical outcome of the episode Further comments can also be recorded.

Patient satisfaction

Patient assessment of vision:	● Improved	○ No Change	○ Worse
Patient satisfaction re outcome of surgery:	● Satisfied	○ Neither Satisfied Nor disatissfied	○ Dissatisfied

Outcome

Outcome: *   Discharge

Comments: Px very happy with outcome. Can now read his books.|

* indicates a required field   Cancel   Save

The outcome choices are;

Discharge from service: all normal
Refer to HES – non urgent: for non urgent post op complication i.e. Refer for posterior sub capsular thickening and YAG capsultomy
Refer to HES – Urgent – for serious post op complications e.g. persistent inflammation, vitreous haem etc. – You need to call the Triage line to discuss. The system will produce a report – this needs to be printed and given to Px to take with them to the HES appointment that you arrange with the triage line. <u>A copy should also be manually faxed to the Px's GP.</u>

When you click 'save' the system allows all the inputed data to be reviewed prior to submission.

Post-op Assessment Confirmation

Patient ID:	19150
Date and time created:	17/08/2016 03:56:21
Created by:	1800test
Title	Mr
First Name:	Harry
Surname:	Potter
Date of Birth:	31/07/1980
Postcode:	WD25 7FD
Patient Address Line 1:	4 Privet Drive
Patient Address Line 2:	
Patient Address Line 3:	
Patient Address Line 4:	
Patient Address Line 5:	
Preferred Telephone Number:	01452 7777777
CCG:	Gloucestershire CCG
GP Surgery:	Test GP 1
NHS Number:	

Operation Details

Surgical Facility:	Cheltenham General Hospital (CGH)
Consultant Surgeon:	Mr John Ferris
Other Consultant:	
Operating Surgeon:	Mr John Ferris
Other Operating Surgeon:	
Date of Operation:	05/07/2016
Eye operated on:	Right

	RE
Pre-op VA	6/24
Post-op Pinhole VA	6/6

Pre-existing ocular pathology	None
What is the Medisoft National Cataract Audi reference number::	

Slit Lamp Examination

Date of Examination (dd/mm/yyyy):	12/08/2016	
	RE	LE
Patient gives/has a history of pain, discomfort or sudden reduction in vision?	No	
Anterior chamber activity present? (> 2 cells seen in 2x2 field)	No	
Wound red or unusual in any way?	No	
Corneal clarity affected?	No	
Posterior synehchiae?	No	
Thickening of posterior capsule	No	
Any vitreous activity	No	
Intolerable or unacceptable astigmatism?	No	
Intolerable or unacceptable anisometropia?	No	
Any Observable COM?	No	

Pre-op Refraction Details

If the Pre-op Refraction details are held in the database then the refraction will be displayed below. You may update this, if required, with the details provided by the treatment centre on the post-op cataract report form where these differ.
If no Pre-op Refraction details are held in the database then you may provide these from your records or select: Pre-op Refraction not available.

Pre-op Refraction Available (either from HES or practice records):	Yes

	U VA	Sph (+/-nn.nn)	Cyl (+/-nn.nn)	Axis (nnn)	Prism (nn)	Base	VA	Read Add (+n.nn)	Near VA
RE	6/18	-3.00	-1.25	98	0		6/24	+1.00	N12
LE	6/60	-1.00	-0.50	44	0		6/7	+1.00	N5

Post-op Assessment Refraction Details

	U VA	Sph (+/-nn.nn)	Cyl (+/-nn.nn)	Axis (nnn)	Prism (nn)	Base	VA	Read Add (+n.nn)	Near VA
RE	6/5	+0.00	-0.50	90			6/4	+2.00	N4
LE	6/18	-1.00	-0.50	45			6/7	+1.00	N5

This is the point where the practioners signs off the episode.

| IOP (mmHG): | 12 |
| Tonometer used: | Goldmann Applanation Tonometry |

Patient Satisfaction

| Patient assessment of vision: | Improved |
| Patient satisfaction re outcome of surgery: | Satisfied |

Outcome

| Outcome: | Discharge |
| Comments: | Px very happy with outcome. Can now read his books. |

[Edit] [Save] [Practitioner Sign Off]

Post-op Assessment - Practitioner Sign Off

Pre-op Assessment Details

Patient Name	Harry Potter	Patient ID	19150
Patient DoB	31/07/1980	Created by	1800test
Practice reference number		Clinical Assessment	17/08/2016
Preferred treatment centre	Cheltenham General Hospital (CGH)		
Preferred Eye for surgery	Right		

Please sign off this assessment:

The post-op report will be faxed to the treatment centre by OptoManager.

Please sign off the patient to proceed

Comments for post-op report:	Px very happy with outcome. Can now read his books.
Select Practitioner: *	Please select
Sign off number: *	

By signing off the patient at this time you are:

- Confirming that you have carried out a post-operative-cataract assessment in accordance with the clinical protocol.
- Claiming payment for the post-operative-cataract assessment

To Sign Off and close this patient select Practitioner Sign Off.

To abandon this sign off, select Abort below.

[Abort] [Practitioner Sign Off]

Final comments can be added/reviewed.